Independent Auditor's Review Report on unaudited standalone financial results of Tinna Rubber and Infrastructure Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report
To the Board of Directors,
Tinna Rubber and Infrastructure Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Tinna Rubber and Infrastructure Limited** ("the Company"), for the quarter ended September 30, 2026 and the year to date result for the period from April 01, 2026 to September 30, 2026 ("the statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 (the 'Act') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S S KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

5. **Emphasis of matter**

We draw attention to Note 5 to the financial results, which describes the issue related to acquisition of land by Haryana State Industrial and Infrastructure Development Corporation Limited (HSIIDC) on which Company's plant is situated at Panipat and the dismissal of the curative petition filed by the Company by the Hon'ble Supreme Court of India during the quarter. As explained in the aforesaid note regarding compensation already sanctioned and relocation of plant, the management is of the view that the matter will not have any material financial impact on the financial results. Our conclusion is not modified in respect of this matter.

For S S Kothari Mehta & Co. LLP
Chartered Accountants
Firm Registration No: 000756N/N500441

Ashish Kumar Mishra
Partner
Membership No.: 512497
Place: New Delhi
Dated: October 22, 2026
UDIN: 26512497ESCFEY1292

TINNA RUBBER AND INFRASTRUCTURE LIMITED

Registered Office: Tinna House No.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030

Website:www.tinna.in,email:investor@tinna.in,Telephone No.:011-49518530 Fax no.:011-26807073

CIN:L51909DL1987PLC027186

UNAUDITED STANDLONE STATEMENT OF ASSETS AND LIABILTIES AS AT SEPTEMBER 30,2026

(Rs. in lakhs)

Particulars		As at September 30,2026 (Unaudited)	As at March 31,2026 (Audited)
A	ASSETS		
1	**Non- current assets**		
	Property, plant and equipment	27,128.09	22,281.88
	Capital work in progress	3,135.98	4,119.11
	Investment property	530.39	530.39
	Right of use assets	953.61	768.54
	Other intangible assets	6.79	7.34
	Financial assets		
	i) Investments in subsidiaries	1,602.89	1,331.78
	ii) Investment in associate and joint venture	1,039.67	1,039.67
	iii) Investments	2,016.46	2,014.46
	iv) Loans	95.27	-
	iv)Other financial assets	471.20	375.12
	Other non-current assets	927.51	1,204.99
		37,907.86	**33,673.28**
2	**Current assets**		
	Inventories	7,721.95	7,082.37
	Financial assets		
	i) Trade receivables	5,180.94	6,528.70
	ii) Cash and cash equivalents	93.30	89.29
	iii) Bank balances other than (ii) above	325.38	271.45
	iv) Loans	30.34	37.01
	v) Others financial assets	408.05	305.70
	Other current assets	2,730.82	3,581.08
		16,490.78	17,895.60
	Total assets	54,398.64	51,568.88
B	EQUITY AND LIABILITY		
1	Equity		
	Equity share capital	1,801.58	1,801.58
	Other equity	30,565.80	27,509.68
	Total equity	**32,367.38**	**29,311.26**
2	**Liabilities**		
	Non- current liabilities		
	Financial liablities		
	(i) Borrowings	4,445.16	3,818.17
	(ii) Lease liabilities	907.08	739.62
	Provisions	521.31	473.05
	Deferred tax liabilities (net)	1,026.83	820.94
		6,900.38	**5,851.78**
	Current liabilities		
	Financial liabilities		
	i) Borrowings	6,683.57	8,239.02
	ii) Lease liabilities	85.91	37.63
	iii) Trade payables		
	(a) total outstanding dues of micro enterprises and small enterprises	832.14	903.00
	(b) total outstanding dues of creditors other than micro enterprises and small enterprises	5,010.01	5,058.22
	iv) Other financial liabilities	940.66	744.67
	Other current liabilities	901.76	649.03
	Provisions	196.20	168.39
	Current tax liabilities (net)	480.63	605.88
		15,130.88	**16,405.84**
	Total equity and liabilities	**54,398.64**	**51,568.88**

Place : New Delhi
Date: October 22, 2026

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Tinna Rubber and Infrastructure Ltd. ★ New Delhi ★

Dhupinder Kumar Sekhri
Managing Director
DIN: 00087088

S.S.KOTHARI MEHTA & CO. LLP ★ NEW DELHI ★ Chartered Accountants

TINNA RUBBER AND INFRASTRUCTURE LIMITED

Registered Office: Tinna House No.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030

Website:www.tinna.in,email:investor@tinna.in,Telephone No.:011-49518530 Fax no.:011-26807073

CIN:L51909DL1987PLC027186

STATEMENT OF STANDLONE UN-AUDITED FINANCIAL RESULTS

FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs except per share data)

S.No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26 (Unaudited)	30-Jun-26 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)
1	**Income**						
	Revenue from operations	14,956.64	15,085.10	11,685.68	30,041.74	24,416.12	53,323.41
	Other income	72.54	62.62	23.55	135.16	59.50	185.62
	Total income	**15,029.18**	**15,147.72**	**11,709.23**	**30,176.90**	**24,475.62**	**53,509.03**
2	**Expenses**						
	(a) Cost of material consumed	6,432.21	6,621.77	4,484.48	13,053.98	9,387.14	21,537.70
	(b) Purchase of stock in trade	1,292.46	937.15	1,632.04	2,229.61	3,638.52	5,924.17
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(629.05)	(351.36)	(509.04)	(980.41)	(388.91)	522.86
	(d) Employee benefits expense	1,767.43	1,513.04	1,491.14	3,280.47	2,873.15	5,757.27
	(e) Finance costs	262.20	287.38	235.54	549.58	536.82	1,076.22
	(f) Depreciation and amortization expenses	386.46	387.84	256.23	774.30	497.85	1,057.60
	(g) Other expenses	3,287.68	3,050.14	2,425.20	6,337.82	4,759.59	10,404.85
	Total expenses	**12,799.39**	**12,445.96**	**10,015.59**	**25,245.35**	**21,304.16**	**46,280.67**
3	**Profit before tax(1-2)**	**2,229.79**	**2,701.76**	**1,693.64**	**4,931.55**	**3,171.46**	**7,228.36**
4	**Tax expense**						
	(a) Current tax	456.39	651.98	379.98	1,108.37	727.65	1,623.03
	(b) Deferred tax	167.33	38.56	79.86	205.89	98.59	268.63
	(c) Tax pertain to earlier years	-	-	-		13.16	13.16
	Total tax expenses	623.72	690.54	459.84	1,314.26	839.40	1,904.82
5	**Profit for the period/year (3-4)**	**1,606.07**	**2,011.22**	**1,233.80**	**3,617.29**	**2,332.06**	**5,323.54**
6	**Other comprehensive income**						
	Item that will not be reclassified to profit or loss						
	(a) Re-measurement gains/(losses) on defined benefits plans	-	-	-	-	-	(27.58)
	(b) Change in fair value of equity instrument to other comprehensive income	-	-	-	-	-	(220.51)
	(c) Income tax relating to the above items	-	-	-	-	-	38.47
	Total other comprehensive income	-	-	-	-	-	**(209.62)**
7	**Total comprehensive income for the period/year (net of tax) (5+6)**	**1,606.07**	**2,011.22**	**1,233.80**	**3,617.29**	**2,332.06**	**5,113.92**
8	Paid up equity share capital (Face value of Rs. 10/- Each)	1801.58	1801.58	1801.58	1801.58	1801.58	1801.58
9	Other equity						27,509.68
10	**Earnings per equity share from continuing operation (Nominal value of share Rs. 10/-)**						
	a) Basic earning per share (Rs.)	8.91	11.16	7.01	20.08	- 13.41	29.90
	b) Diluted earning per share (Rs.)	8.91	11.16	7.01	20.06	13.40	29.88

See accompanying notes to standalone financial results

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Tinna Rubber and Infrastructure Ltd. New Delhi

Bhupinder Kumar Sekhri
Managing Director
DIN: 00087088

Place : New Delhi
Date: October 22, 2026

S S KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

TINNA RUBBER AND INFRASTRUCTURE LIMITED
UNAUDITED STANDALONE STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs.in Lakhs)

S.N.	Particulars	Half Year ended September 30, 2026 (Unaudited)	Half Year ended September 30, 2025 (Unaudited)
A.	**CASH FLOWS FROM OPERATING ACTIVITIES**		
	Profit before tax	4,931.55	3,171.46
	Adjusted for		
	Depreciation and amortisation expense	774.30	497.85
	Loss/(gain) on disposal of Property, plant and equipment	0.02	(1.08)
	Rental income	(27.00)	(18.00)
	Provision for expected credit loss	24.13	21.06
	Expenses on employees stock options scheme	24.34	45.45
	Excess Provisions written back	(46.83)	1.70
	Finance cost	549.58	536.82
	Unrealised foreign exchange gain	7.57	-
	Finance income	(45.76)	(48.73)
	Operating Profit before working capital changes	**6,191.90**	**4,206.53**
	Adjustment for		
	(Increase)/ decrease in inventories	(639.58)	(1,174.82)
	(Increase)/ decrease in trade receivables	1,323.64	(1,046.04)
	(Increase)/decrease in other financial assets	(211.45)	(103.11)
	(Increase)/decrease in other assets	857.81	292.33
	Increase/ (decrease) in trade payables	(79.80)	393.63
	Increase/ (decrease) in other financial liabilities	284.67	(145.76)
	Increase/ (decrease) in other liabilities	252.73	133.76
	Increase/ (decrease) in provisions	76.07	83.64
	Cash generated from operations	**8,055.99**	**2,640.16**
	Income tax paid (net of refunds)	(1,233.61)	(571.86)
	Net Cash flow generated from Operating Activities (A)	**6,822.38**	**2,068.30**
B.	**CASH FLOWS FROM INVESTING ACTIVITIES**		
	Purchase of property plant & equipment (net of capital advances and capital payables)	(4,473.96)	(5,320.33)
	Proceeds from sale of property, plant and equipment	59.11	42.79
	Rental income	27.00	18.00
	Loan given & received back	(89.41)	3.43
	Investment in subsidiary	(271.11)	(181.47)
	Proceeds from sale of investment	-	500.75
	Interest received	44.53	48.73
	(Investing in) /Redemption of term deposit	(20.15)	64.47
	Net Cash flow (used) in Investing Activities (B)	**(4,723.99)**	**(4,823.63)**
C.	**CASH FLOWS FROM FINANCING ACTIVITIES**		
	Proceed from issue of equity Shares	-	7,620.30
	Proceeds of long term borrowings	1,503.22	110.89
	Repayments from long term borrowings	(799.58)	(2,420.11)
	Proceeds/(Repayment) of short term borrowings	(1,632.11)	(707.65)
	Payment of principal portion of lease liabilities	(38.23)	-
	Payment of interest on lease liabilities	(48.58)	-
	Dividend Paid	(585.52)	(692.70)
	Interest Paid	(493.58)	(539.15)
	Net Cash Flow from/(used) in Financing Activities (C)	**(2,094.38)**	**3,371.58**
	Net increase / (decrease) in cash and cash equivalents (A+B+C)	**4.01**	**616.25**
	Cash and cash equivalents at the beginning of the period	89.29	203.71
	Cash and cash equivalents at the end of the period	**93.30**	**819.96**

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Tinna Rubber and Infrastructure Ltd. New Delhi

Bhupinder Kumar Sekhr
Managing Director
DIN: 00087088

Place: New Delhi
Date: October 22, 2026

S.S. KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

Notes to the Standalone Financial Statement :

1 The above standalone financial results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on 22 October 2026.

2 These results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3 The Company is in the business of manufacturing and trading of Crumb Rubber, Crumb Rubber Modifier, Bitumen and Bitumen Emulsion and allied products and hence has only one reportable operating segment as per Ind AS 108 – Operating Segments.

4 The Company incorporated Tinna Rubber Chile SpA a wholly owned subsidiary company with an Authorised Capital of Chilean Pesos 500,000,000 (divided into 5,00,00,000 equity shares of Chilean Pesos 10 each) with the objective to expand our global footprint and strengthening our global supply chain of ELTs from around the world, by carrying on the business of recycling and processing of end-of-life tyres (ELTs), plastic waste and scrap, battery waste and scrap, and other allied waste management and recycling activities. Capital infusion is under process.

5 The Company had established a plant at Panipat, Haryana, on land measuring 34 kanals and 8 marlas. During the financial year 2006–07, the Haryana State Industrial and Infrastructure Development Corporation Limited (HSIIDC) notified the said land as part of an industrial area. In accordance with the applicable laws, the Company filed an objection before the concerned authority, pursuant to which land measuring 20 kanals and 12 marlas was released from the acquisition proceedings. The said land continues to remain in the Company's possession, and the plant has been operational at the site since 2001–02, However, HSIIDC has raised a demand of Rs. 373.27 lakhs in connection with the allotment of the aforesaid land. In respect of the aforesaid land, the Special Leave Petition (SLP) filed by the Company before the Hon'ble Supreme Court of India was dismissed. Subsequently, the Company submitted a representation dated 15 May 2025 to the Principal Secretary, Department of Industries, Government of Haryana, Chandigarh, seeking the release of the land from the acquisition proceedings, considering that the plant had been operational at the site since 2001–02, well before the notification dated 16 June 2006 issued under the Land Acquisition Act. The Company has till date not claimed compensation which has been sanctioned by State Government and deposited with the appropriate authority.
In the interim the Company also filed a curative petition before the Hon'ble Supreme Court of India which was dismissed during the quarter.
The Company is in the process of evaluating various alternative for relocating the plant and also expects to receive compensation as mentioned above from the concerned authority in connection with the aforesaid acquisition proceedings. Management has done the assessment of the above and believes that the matter is not expected to have any material impact on the Company's operation and financial results.

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Tinna Rubber and Infrastructure Ltd. New Delhi

Gurpinder Kumar Sekhri
Managing Director
DIN: 00087088

Place: Delhi
Date: October 22, 2026

S.S. KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

Independent Auditor's Review Report on unaudited consolidated financial results of Tinna Rubber and Infrastructure Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report
To the Board of Directors
Tinna Rubber and Infrastructure Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of **Tinna Rubber and Infrastructure Limited** (hereinafter referred to as the "Parent Company"), and its subsidiaries (the Parent Company and its subsidiaries together referred to as the "Group"), and its share of net profit / loss after tax and total comprehensive income / loss of its associate and joint venture for the quarter ended September 30, 2026 and the year to date results for the period from April 01, 2026 to September 30, 2026, ("the Statement"), being submitted by the Parent Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent Company's management and approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 (the 'Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Name of the entity	Relationship
Tinna Rubber Arabia Ltd.- Saudi Arabia	Wholly owned subsidiary
Global Recycle LLC - Oman	Wholly owned subsidiary
T.P. Buildtech Private Limited – India	Associate
Mbodla Investment (PTY) Limited – South Africa	Joint Venture

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.S. KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

6. **Emphasis of matter**

We draw attention to Note 5 to the financial results, which describes the issue related to acquisition of land by Haryana State Industrial and Infrastructure Development Corporation Limited (HSIIDC) on which Company's plant is situated at Panipat and the dismissal of the curative petition filed by the Parent Company by the Hon'ble Supreme Court of India during the quarter. As explained in the aforesaid note regarding compensation already sanctioned and relocation of plant, the management is of the view that the matter will not have any material financial impact on the financial results. Our conclusion is not modified in respect of this matter.

7. **Other matter**

This Statement includes the interim financial results of 2 subsidiaries, whose interim financial result reflects total assets of Rs. 3195.77 lakhs, as at September 30, 2026, total revenues of Rs. 1,123.67 lakhs and Rs. 1,995.11 lakhs, total net profit after tax of Rs. 93.35 lakhs and Rs. 115.91 lakhs and total comprehensive income of Rs. 93.35 lakhs and Rs. 115.91 lakhs for the quarter and six months ended on September 30, 2026, respectively and net cash inflows of Rs. 17.72 lakhs for the period ended September 30, 2026 as considered in the unaudited consolidated financial results. The Statement includes the Group's share of net loss after tax of Rs. (24.98) lakhs and Rs. (72.20) lakhs and other comprehensive loss of Rs. (24.98) lakhs and Rs. (72.20) lakhs for the quarter and six months period ended on September 30, 2026, as considered in the statement in respect of 1 joint venture. This financial statements / financial information have been furnished to us by the management and has not been reviewed by us or other auditors. Our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint venture, are based solely on such unreviewed interim financial results certified by the management. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial results certified by the management.

For S S Kothari Mehta & Co. LLP
Chartered Accountants
Firm Registration No: 000756N/N500441

Ashish Kumar Mishra
Partner
Membership No: 512497
Place: New Delhi
Dated: October 22, 2026
UDIN: 26512497NOVQVW2239

TINNA RUBBER AND INFRASTRUCTURE LIMITED

Registered Office: Tinna House No.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030

Website:www.tinna.in,email:investor@tinna.in,Telephone No.:011-49518530 Fax no.:011-26807073

CIN:L51909DL1987PLC027186

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABLITIES AS AT SEPTEMBER 30,2026

(Rs. in lakhs)

Particulars		As at September 30,2026 (Unaudited)	As at March 31,2026 (Audited)
A	**ASSETS**		
1	**Non- current assets**		
	Property, plant and equipment	28,292.31	23,530.81
	Capital work in progress	3,260.99	4,171.77
	Investment property	530.39	530.39
	Right of use assets	1,003.21	833.96
	Other intangible assets	6.79	7.34
	Financial assets		
	i) Investment in associate and Joint Venture	1,422.01	1,388.97
	ii) Investments	2,016.46	2,014.46
	iii) Loans	95.27	-
	iv)Other financial assets	471.20	375.12
	Other non-current assets	927.52	1,204.99
		38,026.15	34,057.81
2	**Current assets**		
	Inventories	8,392.56	7,639.96
	Financial assets		
	i) Trade receivables	5,660.36	6,695.73
	ii) Cash and cash equivalents	128.59	106.86
	iii) Bank balances other than (ii) above	325.38	271.45
	iv) Loans	42.30	37.01
	v) Others financial assets	412.28	306.42
	Other current assets	2,996.07	3,785.94
		17,957.54	18,843.37
	Total assets	55,983.69	52,901.18
B	**EQUITY AND LIABILITY**		
1	**Equity**		
	Equity share capital	1,801.58	1,801.58
	Other equity	31,483.76	28,236.02
	Total equity	33,285.34	30,037.60
2	**Liabilities**		
	Non- current liabilities		
	Financial liablities		
	i) Borrowings	4,445.16	3,823.67
	ii) Lease liabilities	924.42	775.44
	Provisions	564.37	508.36
	Deferred tax liabilities (net)	1,058.51	857.07
	Other non-current liabilities	2.01	1.88
		6,994.47	5,966.42
	Current liabilities		
	Financial liabilities		
	i) Borrowings	6,697.20	8,239.02
	ii) Lease liabilities	123.80	73.53
	iii) Trade payables		
	(a) total outstanding dues of micro enterprises and small enterprises	832.14	903.00
	(b) total outstanding dues of creditors other than micro enterprises and small enterprises	5,381.42	5,246.82
	iv) Other financial liabilities	1,010.51	744.67
	Other Current liabilities	958.14	915.86
	Provisions	196.20	168.39
	Current tax liabilities (net)	504.47	605.87
		15,703.88	16,897.16
	Total equity and liabilities	55,983.69	52,901.18

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Tinna Rubber and Infrastructure Ltd. New Delhi

Bhupinder Kumar Sekhri
Managing Director
DIN: 00087088

Place : New Delhi
Date: October 22, 2026

S.S. KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

TINNA RUBBER AND INFRASTRUCTURE LIMITED

Registered Office: Tinna House No.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030

Website:www.tinna.in,email:investor@tinna.in,Telephone No :011-49518530 Fax no.:011-26807073

CIN:L51909DL1987PLC027186

STATEMENT OF CONSOLIDATED UN-AUDITED FINANCIAL RESULTS

FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs except per share data)

S.No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26 (Unaudited)	30-Jun-26 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)
1	Income						
	Revenue from operations	15,659.32	15,618.12	11,951.88	31,277.44	24,979.21	54,580.74
	Other income	72.54	62.62	24.18	135.16	60.13	195.22
	Total income	**15,731.86**	**15,680.74**	**11,976.06**	**31,412.60**	**25,039.34**	**54,775.96**
2	**Expenses**						
	(a) Cost of material consumed	6,449.83	6,580.70	4,668.89	13,030.53	9,744.24	22,445.25
	(b) Purchase of stock in trade	1525.45	1126.58	1363.09	2652.03	3086.04	5,343.27
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(756.66)	(419.36)	(534.20)	(1176.02)	(463.34)	328.43
	(d) Employee benefits expense	1,964.43	1,680.77	1,664.58	3,645.20	3,205.99	6,367.32
	(e) Finance costs	263.65	289.05	237.85	552.70	541.59	1,085.00
	(f) Depreciation and amortization expenses	427.80	431.29	297.06	859.09	581.95	1,229.25
	(g) Other expenses	3,531.23	3,259.06	2,633.43	6,790.29	5,171.42	10,744.41
	Total expenses	**13,405.73**	**12,948.09**	**10,330.70**	**26,353.82**	**21,867.89**	**47,542.93**
3	**Profit before tax & share of profit in associates & joint venture(1-2)**	**2,326.13**	**2,732.65**	**1,645.36**	**5,058.78**	**3,171.45**	**7,233.03**
	Share of profit of an associates (net of tax)	15.64	17.40	(12.47)	33.04	24.53	(33.66)
4	**Profit before tax from continuing operation**	**2,341.77**	**2,750.05**	**1,632.89**	**5,091.82**	**3,195.98**	**7,199.37**
5	**Tax expense**						
	(a) Current tax	479.12	652.90	373.11	1,132.02	727.65	1,619.88
	(b) Deferred tax	158.72	40.51	83.10	199.23	104.40	281.60
	(c) Tax pertain to earlier years	-	-	-	-	13.16	13.16
	Total tax expenses	**637.84**	**693.41**	**456.21**	**1,331.25**	**845.21**	**1,914.64**
6	**Profit for the period/year (4-5)**	**1,703.93**	**2,056.64**	**1,176.68**	**3,760.57**	**2,350.77**	**5,284.73**
7	**Other comprehensive income**						
	Item that will not to be reclassified subsequent to profit & loss						
	(a) Re-measurement gains/(losses) on defined benefits	-	-	-	-	-	(27.58)
	(b) Change in fair value of equity instrument to other comprehensive income	-	-	-	-	-	(220.51)
	(c) Income tax relating to the above items	-	-	-	-	-	38.47
	Foreign currency translation reserve (net of taxes)	18.58	16.90	55.55	35.48	61.90	156.42
	Share of associates in other comprehensive income (net of taxes)	-	-	-	-	-	
	Total other comprehensive income (net of tax)	**18.58**	**16.90**	**55.55**	**35.48**	**61.90**	**(53.20)**
8	**Total comprehensive income for the period/year (net of tax) (6+7)**	**1,722.51**	**2,073.54**	**1,232.23**	**3,796.05**	**2,412.67**	**5,231.53**
	Net profit attribute to:						
	Owners of Parent Company	**1,703.93**	**2,056.64**	**1,176.68**	**3,760.57**	**2,350.77**	**5,284.73**
	Non controlling interest	-	-	-	-	-	-
	Total compehensive income attributable to:						
	Owners of Parent Company	**1,722.51**	**2,073.54**	**1,232.23**	**3,796.05**	**2,412.67**	**5,231.53**
	Non controlling interest	-	-	-	-	-	-
9	Paid up equity share capital (Face value of Rs. 10/- each)	1801.58	1801.58	1801.58	1801.58	1801.58	1801.58
10	Other equity						28236.02
11	**Earnings per equity share from continuing operation (nominal value of share Rs.10/-)**						
	a) Basic earning per share (Rs.)	9.46	11.42	6.87	20.87	13.71	29.68
	b) Diluted earning per share (Rs.)	9.45	11.41	6.86	20.86	13.69	29.67

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Tinna Rubber and Infrastructure Ltd. New Delhi

Bhupinder Kumar Sukhri
Managing Director
DIN: 00087088

Place : New Delhi
Date: October 22, 2026

S.S KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

TINNA RUBBER AND INFRASTRUCTURE LIMITED
UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs.in Lakhs)

S.N	Particulars	Half Year ended September 30, 2026 (Unaudited)	Half Year ended September 30, 2025 (Unaudited)
A.	**CASH FLOWS FROM OPERATING ACTIVITIES**		
	Net Profit before tax	5,091.82	3,195.98
	Adjusted for		
	Depreciation and amortisation expense	859.09	581.95
	Loss/(gain) on disposal of Property, plant and equipment	0.02	(0.45)
	Rental Income	(27.00)	(18.00)
	Provision for expected credit loss	24.13	21.06
	Expenses on employees stock options scheme	24.34	45.45
	Excess Provisions written back	(46.83)	1.70
	Finance cost	552.70	541.59
	Unrealised foreign exchange gain	7.57	(12.93)
	Finance income	(45.76)	(48.73)
	Share of profit/(loss) of an associate and joint venture (net of tax)	(33.04)	24.53
	Foreign currency translation reserve	35.48	61.90
	Operating Profit before working capital changes	**6,442.52**	**4,394.05**
	Adjustment for		
	(Increase)/ decrease in inventories	(752.61)	(1,299.50)
	(Increase)/ decrease in trade receivables	1,011.24	(1,030.43)
	(Increase)/decrease in other financial assets	(188.92)	(96.04)
	(Increase)/decrease in other assets	797.43	(2,232.37)
	Increase/ (decrease) in trade payables	103.02	504.78
	Increase/ (decrease) in other financial liabilities	354.52	(103.94)
	Increase/ (decrease) in other liabilities	42.41	99.18
	Increase/ (decrease) in provisions	83.82	90.87
	Cash generated from operations	**7,893.43**	**326.60**
	Income tax paid (net of refunds)	(1,233.42)	(597.51)
	Net Cash flow generated from Operating Activities (A)	**6,660.01**	**(270.91)**
B.	**CASH FLOWS FROM INVESTING ACTIVITIES**		
	Purchase of property plant & equipment (net of capital advances and capital payables)	(4,528.70)	(2,904.01)
	Proceeds from sale of property, plant and equipment	59.60	42.79
	Rental Income	27.00	18.00
	Loan given & received back	(100.56)	(9.04)
	Investment in associate and joint venture	-	(181.47)
	Proceeds from sale of investment	-	464.63
	Interest received	44.53	48.73
	(Investing in) /Redemption of term deposit	(20.15)	64.47
	Net Cash flow (used) in Investing Activities (B)	**(4,518.28)**	**(2,455.90)**
C.	**CASH FLOWS FROM FINANCING ACTIVITIES**		
	Proceed from issue of equity Shares	-	7,620.30
	Proceeds of long term borrowings	1,503.21	110.89
	Repayments from long term borrowings	(805.07)	(2,426.26)
	Proceeds/(Repayment) of short term borrowings	(1,618.48)	(708.52)
	Payment of principal portion of lease liabilities	(54.02)	(16.34)
	Payment of interest on lease liabilities	(50.71)	(2.89)
	Dividend paid	(585.52)	(692.70)
	Interest paid	(509.41)	(541.02)
	Net Cash Flow from/(used) in Financing Activities (C)	**(2,120.00)**	**3,343.46**
	Net increase / (decrease) in cash and cash equivalents (A+B+C)	**21.73**	**616.65**
	Cash and cash equivalents at the beginning of the period	106.86	211.08
	Cash and cash equivalents at the end of the period	**128.59**	**827.73**

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Bhupinder Kumar Sekhri
Managing Director
DIN: 00087088

Place : New Delhi
Date: October 22, 2026

S.S KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

Tinna Rubber and Infrastructure Ltd. New Delhi

Notes to the Consolidated Financial Results:

1 The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on October 22, 2026.

2 These consolidated financial results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3 The Group is in the business of manufacturing Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products and hence has only one reportable operating segment as per Ind AS 108 – Operating Segments.

4 The Parent Company incorporated Tinna Rubber Chile SpA a wholly owned subsidiary company with an Authorised Capital of Chilean Pesos 500,000,000 (divided into 5,00,00,000 equity shares of Chilean Pesos 10 each) with the objective to expand our global footprint and strengthening our global supply chain of ELTs from around the world, by carrying on the business of recycling and processing of end-of-life tyres (ELTs), plastic waste and scrap, battery waste and scrap, and other allied waste management and recycling activities. Capital infusion is under process.

5 The Parent Company had established a plant at Panipat, Haryana, on land measuring 34 kanals and 8 marlas. During the financial year 2006–07, the Haryana State Industrial and Infrastructure Development Corporation Limited (HSIIDC) notified the said land as part of an industrial area. In accordance with the applicable laws, the parent Company filed an objection before the concerned authority, pursuant to which land measuring 20 kanals and 12 marlas was released from the acquisition proceedings. The said land continues to remain in the parent Company's possession, and the plant has been operational at the site since 2001–02. However, HSIIDC has raised a demand of Rs 373.27 lakhs in connection with the allotment of the aforesaid land. In respect of the aforesaid land, the Special Leave Petition (SLP) filed by the parent Company before the Hon'ble Supreme Court of India was dismissed. Subsequently, the parent Company submitted a representation dated 15 May 2025 to the Principal Secretary, Department of Industries, Government of Haryana, Chandigarh, seeking the release of the land from the acquisition proceedings, considering that the plant had been operational at the site since 2001–02, well before the notification dated 16 June 2006 issued under the Land Acquisition Act. The Parent Company has till date not claimed compensation which has been sanctioned by State Government and deposited with the appropriate authority.
In the interim the Company also filed a curative petition before the Hon'ble Supreme Court of India which was dismissed during the quarter.
The Parent Company is in the process of evaluating various alternative for relocating the plant and also expects to receive compensation as mentioned above from the concerned authority in connection with the aforesaid acquisition proceedings. Management has done the assessment of the above and believes that the matter is not expected to have any material impact on the parent Company's operation and financial results.

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Tinna Rubber and Infrastructure Ltd. New Delhi

Bhupinder Kumar Sekhri
Managing Director
DIN: 00087088

Place: New Delhi
Date: October 22, 2026

S.S. KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants