



# Tinna Rubber And Infrastructure Limited

CIN NO. : L51909DL1987PLC027186

Regd. Office : Tinna House, No-6, Sultanpur, Mandi Road,  
Mehrauli, New Delhi -110030 (INDIA)

Tel. : (011) 35657373 (90 Lines)

Fax : (011) 2680 7073

E-mail : tinna.delhi@tinna.in

URL - www.tinna.in

Date: June 24, 2025

To,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-  
400001

To,  
Listing Department  
National Stock Exchange of India  
Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

To,  
Listing Department  
The Calcutta Stock  
Exchange Limited  
7, Lyons Range,  
Kolkata-700001

BSE Scrip Code: 530475

NSE Symbol: TINNARUBR

ISIN: INE015C01016

**Subject: Outcome of the meeting of the Fund Raising Committee of Directors**

**Reference: Proposed Qualified Institutions Placement of equity shares of face value ₹ 10 each ("Equity Shares") (such placement, the "Issue") by Tinna Rubber and Infrastructure Limited (the "Company") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013, as amended.**

Dear Sir/Madam,

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "**Board**"), at its meeting held on February 08, 2025, and the shareholders of the Company, pursuant to the special resolution passed by way of postal ballot on March 14, 2025, the Fund Raising Committee (the "**Committee**") has at its meeting held today i.e. June 24, 2025, *inter alia*, passed the following resolutions:

- a. Authorizing the opening of the Issue today, i.e. Tuesday, June 24, 2025;
- b. Approving the floor price for the Issue, being ₹ 934.73 per Equity Share ("**Floor Price**"), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- c. Approving and adopting the preliminary placement document dated June 24, 2025, together with the application form in connection with the Issue.

We further wish to inform you that the Committee has fixed the 'relevant date' for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as June 24, 2025, and accordingly the floor price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 934.73 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, as amended and in accordance with the approval of the Shareholders accorded through a special resolution passed on March 14, 2025, the Company may at its discretion offer a discount of not more than 5% on the floor price for the Issue. The Issue price will be determined by the Company in consultation with the book running lead managers appointed for the Issue.

In relation to the qualified institutions placement, we will be filing the preliminary placement document with your office today.



## Tinna Rubber And Infrastructure Limited

CIN NO. : L51909DL1987PLC027186

**Regd. Office** : Tinna House, No-6, Sultanpur, Mandi Road,  
Mehrauli, New Delhi -110030 (INDIA)

Tel. : (011) 35657373 (90 Lines)

Fax : (011) 2680 7073

E-mail : [tinna.delhi@tinna.in](mailto:tinna.delhi@tinna.in)

URL - [www.tinna.in](http://www.tinna.in)

We request you to take the above on record and the same be treated as compliance under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting of the Committee commenced at 7:30 PM and concluded at 8:00 PM.

Thanking you

For **TINNA RUBBER AND INFRASTRUCTURE LIMITED**

Sanjay Kumar Rawat  
Company Secretary  
ICSI M. No. : ACS23729