



Tinna Rubber And Infrastructure Limited

CIN NO. : L51909DL1987PLC027186

Regd. Office : Tinna House, No-6, Sultanpur, Mandi Road, Mehrauli, New Delhi -110030 (INDIA)

Tel. : (011) 35657373 (90 Lines)

Fax : (011) 2680 7073

E-mail : tinna.delhi@tinna.in

URL - www.tinna.in

Date: June 27, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-
400001

To,
Listing Department
National Stock Exchange of India
Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

To,
Listing Department
The Calcutta Stock
Exchange Limited
7, Lyons Range,
Kolkata-700001

BSE Scrip Code: 530475

NSE Symbol: TINNARUBR

ISIN: INE015C01016

Subject: Outcome of the meeting of the Fund Raising Committee of Directors for Disclosure of the details of allotment in the Issue (as defined hereinafter) by Tinna Rubber and Infrastructure Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Reference: Proposed Qualified Institutions Placement of equity shares of face value ₹ 10 each (“Equity Shares”) (such placement, the “Issue”) by the Company under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended.

Dear Sir/Madam,

In continuation of our earlier letters dated June 24, 2025 and June 27, 2025 on the captioned subject, we wish to inform you that, in respect of the Issue, the Fund Raising Committee (“Committee”) at its meeting held today, i.e., June 27, 2025, has *inter alia*, approved the issue and allotment of **8,86,257** Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 888 per Equity Share, at a premium of ₹ 878 per Equity Share (which includes a discount of ₹ 46.73 per Equity Share i.e. 5% of the floor price, as determined in terms of the SEBI ICDR Regulations), aggregating to approximately ₹ **7,869.96 lakhs**, pursuant to the Issue.

The Issue opened on June 24, 2025 and closed on June 27, 2025 and the same was intimated to your office through our letters dated June 24, 2025 and June 27, 2025, respectively

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 17,12,95,000 consisting of 1,71,29,500 Equity Shares of ₹ 10 each to ₹ 18,01,57,570 consisting of 1,80,15,757 Equity Shares of ₹ 10 each. The shareholding pattern of the Company before and after the Issue will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular nos. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	8,86,257 Equity Shares of face value ₹ 10 each at a price of ₹ 888 per Equity Share (including a premium of ₹ 878 per Equity Share)
Total amount for which securities issued	₹ 7,869.96 lakhs

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.



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The meeting of the Committee commenced at 6:30 p.m. and concluded at 7:00 p.m.

Thanking you

Yours faithfully

For **TINNA RUBBER AND INFRASTRUCTURE LIMITED**

Sanjay Kumar Rawat
Company Secretary
ICSI M. No. : ACS23729