



V.R. BANSAL & ASSOCIATES

Chartered Accountants

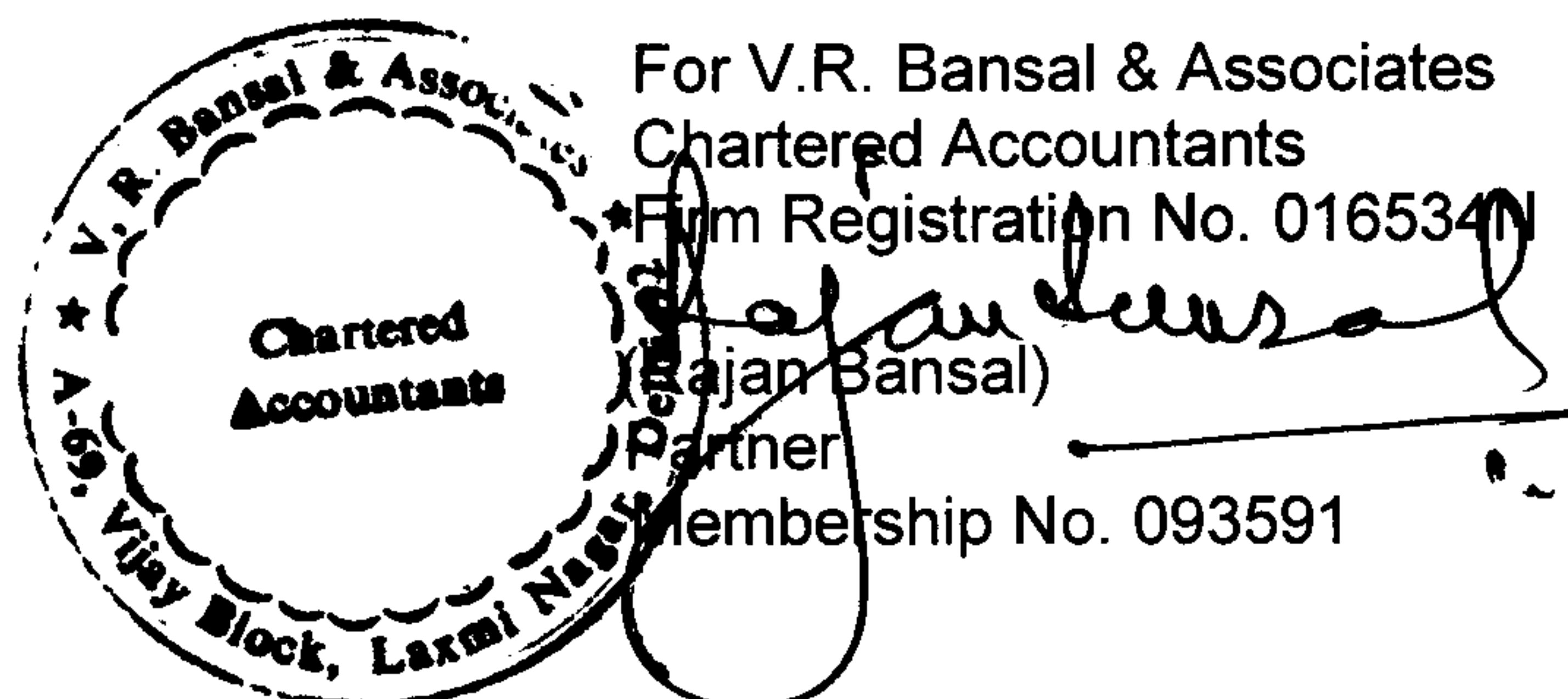
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Limited Review Report

To
Board of Directors of
Tinna Rubber and Infrastructure Limited,
Tinna House No.6 Sultanpur, Mandi Road (Mehrauli),
Delhi- 110030

1. We have reviewed the accompanying statement of unaudited financial results of Tinna Rubber and Infrastructure Limited ('the Company') for the quarter ended September 30, 2015 and year to date financial results for the period from 1 April 2015 to 30 September 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standards requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A Review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. *The Company has not provided interest amounting to Rs.174423/- as required under the provisions of section 16 of Micro, Small and Medium Enterprise Development Act, 2006 in respect of delayed payments to suppliers covered under the said Act. Consequently, the profit for the quarter ending 30th September 2015 is overstated to the extent.*
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standards 25 "Interim Financial Reporting", specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Delhi
Date: 31/10/2015



TINNA RUBBER AND INFRASTRUCTURE LIMITED

Registered Office : Tinna House No.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2015

Part-I	STANDALONE							(Rs. in Lacs)
S.NO.	PARTICULARS	QUARTER ENDED			YEAR TO DATE		YEAR ENDED	
		30.09.2015 (Un Audited)	30.06.2015 (Un Audited)	30.09.2014 (Un Audited)	30.09.2015 (Un - Audited)	30.09.2014 (Un - Audited)	31.03.2015 (Audited)	
1	Income from operations							
	(a) Net Sales/Income from operations(Net of excise duty)	2,247.92	2,867.33	1,627.73	5,115.25	5,109.64	9,163.64	
	(b) Other operating income	81.93	79.66	45.65	161.59	124.77	268.71	
	Total income from operations(net) (a+b)	2,329.85	2,946.99	1,673.38	5,276.84	5,234.41	9,432.35	
2	Expenses							
	(a) Cost of materials consumed	885.50	1,250.61	1,069.51	2,136.11	2,641.98	4,773.59	
	(b) Purchase of stock in trade	470.38	-	27.21	470.38	35.94	77.56	
	(c) Changes in inventories of finished goods, work-in-progress & stock in trade	(477.68)	216.17	(598.96)	(261.51)	(391.14)	(1,014.68)	
	(d) Employee benefits expenses	395.75	376.71	319.38	772.46	566.49	1,205.54	
	(e) Depreciation & amortisation expenses	166.59	161.25	117.59	327.84	244.26	515.61	
	(f) Other expenses	679.17	584.26	534.56	1,263.43	1,120.89	2,417.86	
	Total Expenses(a+b+c+d+e+f)	2,119.71	2,589.00	1,469.29	4,708.71	4,218.42	7,975.48	
3	Profit/(loss) from operations before other income, finance costs & exceptional items(1-2)	210.14	357.99	204.09	568.13	1,015.99	1,456.87	
4	Other income	27.82	13.14	131.04	40.96	145.73	210.80	
5	Profit/(loss) from ordinary activities before finance costs & exceptional items(3+4)	237.96	371.13	335.13	609.09	1,161.72	1,667.67	
6	Finance cost	230.17	183.06	119.05	413.23	248.23	549.41	
7	Profit/(loss) from ordinary activities after finance costs but before exceptional items(5-6)	7.79	188.07	216.08	195.86	913.49	1,118.26	
8	Exceptional items	-	-	-	-	-	-	
9	Profit/(loss) from ordinary activities before tax(7+8)	7.79	188.07	216.08	195.86	913.49	1,118.26	
10	Prior period items	-	-	-	-	145.88	145.88	
11	Net profit/(loss) from ordinary activities before tax(9-10)	7.79	188.07	216.08	195.86	767.61	972.38	
12	Tax Expense	5.47	70.16	50.26	75.63	222.70	270.69	
13	Net profit/(loss) from ordinary activities after tax(11-12)	2.32	117.91	165.82	120.23	544.91	701.69	
14	Extra ordinary item (net of tax expenses)	-	-	-	-	-	-	
15	Net profit/(loss) for the period(13+14)	2.32	117.91	165.82	120.23	544.91	701.69	
16	Paid up Equity Share Capital (Face Value Rs.10/-each)	856.48	856.48	856.48	856.48	856.48	856.48	
17	Reserve Excluding Revaluation Reserve (As per the Balance Sheet of Previous Accounting Year)	-	-	-	-	-	6,123.10	
18(i)	Earning Per Share(before extra ordinary items) (not annualised)							
	(a)Basic	0.03	1.38	1.94	1.40	6.36	8.19	
	(b)Diluted	0.03	1.38	1.94	1.40	6.36	8.19	
18(ii)	Earning Per Share(after extra ordinary items) (not annualised)							
	(a)Basic	0.03	1.38	1.94	1.40	6.36	8.19	
	(b)Diluted	0.03	1.38	1.94	1.40	6.36	8.19	



S. K. S. S. S.

Part-II		Select Information for the period ended 30th September ,2015					
A	PARTICULARS OF SHAREHOLDING	QUARTER ENDED			YEAR TO DATE		YEAR ENDED
		30.09.2015 (Un Audited)	30.06.2015 (Un Audited)	30.09.2014 (Un Audited)	30.09.2015 (Un Audited)	30.09.2014 (Un - Audited)	31.03.2015 (Audited)
1	Public Shareholding						
	- Number of Shares	2,243,403	2,243,403	2,248,603	2,243,403	2,248,603	2,243,403
	- Percentage of Shareholding	26.19%	26.19%	26.25%	26.19%	26.25%	26.19%
2	Promoters and Promoter Group Shareholding						
	(a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	- Number of Shares	6,321,347	6,321,347	6,316,147	6,321,347	6,316,147	6,321,347
	- Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	100%	100%	100%	100.00%	100.00%	100%
	- Percentage of shares (as a % of the total share capital of the Company)	73.81%	73.81%	73.75%	73.81%	73.75%	73.81%

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

S. K. S. S. S.

S. K. S. S. S. Director



Place : New Delhi
Date : 31st October,2015

TINNA RUBBER AND INFRASTRUCTURE LIMITED
Registered Office : Tinna House No.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030

(Rs. in lacs)

Segment Information:	STANDALONE					
	QUARTER ENDED			YEAR TO DATE		YEAR ENDED
	30.09.2015 (Un Audited)	30.06.2015 (Un Audited)	30.09.2014 (Un Audited)	30.09.2015 (Un - Audited)	30.09.2014 (Un - Audited)	31.03.2015 (Audited)
1. Segment Revenue						
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products.	1,903.77	2,946.99	1,673.38	4,850.76	5,234.41	9,432.35
(ii) Agro Commodity Trading and Investments (Agro commodity & Warehousing)	426.08	-	-	426.08	-	-
Total	2,329.85	2,946.99	1,673.38	5,276.84	5,234.41	9,432.35
Less: Inter Segment Revenue	-	-	-	-	-	-
Total Income from Operation	2,329.85	2,946.99	1,673.38	5,276.84	5,234.41	9,432.35

2. Segment Results						
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products	216.13	365.37	321.73	581.51	1,015.99	1,461.46
(ii) Agro Commodity Trading and Investments (Agro commodity & Warehousing)	(0.14)	-	-	(0.14)	-	-
Total	215.99	365.37	321.73	581.36	1,015.99	1,461.46
Finance Cost	(230.17)	(183.06)	(119.05)	(413.23)	(248.23)	(549.41)
Unallocable Income (net of expense) (Including Strategic Investments and Real Estate)	21.97	5.76	13.40	27.73	145.73	206.21
Profit before tax, extraordinary and prior period items	7.79	188.07	216.08	195.86	913.49	1,118.26
Prior period income/(expenses)	-	-	-	-	(145.88)	(145.88)
Profit before tax and extraordinary items	7.79	188.07	216.08	195.86	767.61	972.38
Extraordinary items	-	-	-	-	-	-
Profit Before Tax	7.79	188.07	216.08	195.86	767.61	972.38
Tax Expense	(5.47)	(70.16)	(50.26)	(75.63)	(222.70)	(270.69)
Profit after Tax	2.32	117.91	165.82	120.23	544.91	701.69

3. Other Information						
Capital Employed						
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products	12,195.49	11,555.79	8,745.62	12,195.49	8,745.62	10,677.96
(ii) Agro Commodity Trading and Investments (Agro commodity & Warehousing)	643.80	-	-	643.80	-	-
(iii) Unallocable (Including Strategic Investments and Real Estate)	(5,739.49)	(4,458.32)	(1,714.61)	(5,739.49)	(1,714.61)	(3,698.39)
Total	7,099.80	7,097.47	7,031.01	7,099.80	7,031.01	6,979.57

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Suhel Suri

x Director



Place : New Delhi
Date : 31st October, 2015

TINNA RUBBER AND INFRASTRUCTURE LIMITED

REGISTERED OFFICE :TINNA HOUSE, NO.6,SULTANPUR,MANDI ROAD,MEHRAULI,NEW DELHI-110030
STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lacs)

PARTICULARS	STANDALONE	
	AS AT 30.09.2015 (UN-AUDITED)	AS AT 31.03.2015 (AUDITED)
EQUITY AND LIABILITIES:		
SHAREHOLDERS' FUNDS:		
a) Share Capital	856.48	856.48
b) Reserve and Surplus	6243.32	6123.09
Sub total-Shareholders' Funds	7099.80	6979.57
Non-current liabilities		
a) Long term borrowings	2249.40	2139.79
b)Deferred tax Liabilities(Net)	388.48	361.75
c) Long term provisions	146.45	117.41
Sub total-Non current liabilities	2784.33	2618.95
Current liabilities		
a) Short term borrowings	4769.74	3458.55
b) Trade Payables	649.01	409.66
c) Other current liabilities	1907.67	1659.95
d) Short term provisions	281.91	444.32
Sub total-Current liabilities	7608.33	5972.48
TOTAL-EQUITY & LIABILITIES	17492.46	15571.00
ASSETS		
Non-current assets		
a) Fixed Assets (Net)	6886.37	6560.48
b) Non-current investments	2324.22	2324.23
c) Long term loans & advances	1052.65	894.63
d) Other Non-Current assets	668.11	668.11
Sub total-Non current assets	10931.35	10447.45
Current assets		
a) Current Investments	3.82	4.82
b) Inventories	2886.93	2884.78
c)Trade Receivables	1769.11	1196.49
d) Cash and cash equivalents	234.49	234.37
e) Short term loans and advances	591.98	551.30
f) Other Current Assets	1074.78	251.79
Sub total-Current assets	6561.11	5123.55
TOTAL-ASSETS	17492.46	15571.00

Notes :

1 The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 31st October 2015. The Statutory Auditors of the Company have carried out a limited review of the same.



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2 Status of Investor's complaints	Quarter ended 30th September , 2015
Pending at the beginning of the quarter	Nil
Received during the Quarter	Nil
Disposed off during the Quarter	Nil
Remaining unresolved at the end of the quarter	Nil

3 The Company has identified following reportable segments on the basis of the nature of products, the risk and return profile of individual businesses :

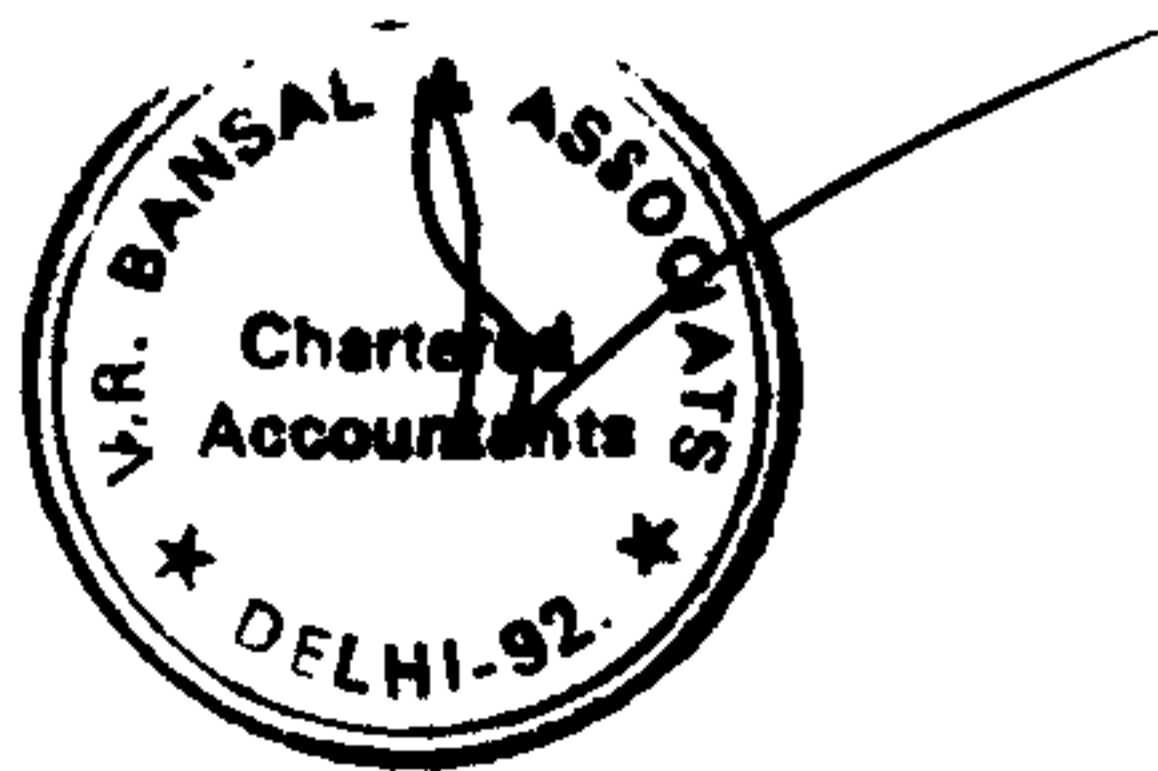
- (i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products.
- (ii) Agro Commodity trading and Investments(Agro commodity & warehousing)

The Company is primarily operating in India which is considered as a single geographical segment.

The segment information is applicable beginning from the period commencing from current quarter and therefore, previous quarter/year figures have been restated to the extent applicable.

4 There was fire at two units of the Company situated at Haldia & Wada in the Month of April 2015 and June 2015 respectively. Part of the Inventory of Raw Material, Finished Goods, Stock in Process, Building and Plant & Machinery were damaged in the fire. The estimated loss incurred upto 30th September 2015 amounting to Rs. 745.76 Lacs has been debited to Insurance claim receivable account. Both the plants have restarted . Restoration work and settlement of the Insurance claim is under process and necessary entries would be passed on final settlement of insurance claim.

5 Figures of the previous quarter/year have been regrouped /reclassified/ rearranged wherever necessary.



FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

S. S. Sui

Director

Place : New Delhi

Date : 31st October, 2015