



V.R. BANSAL & ASSOCIATES

Chartered Accountants

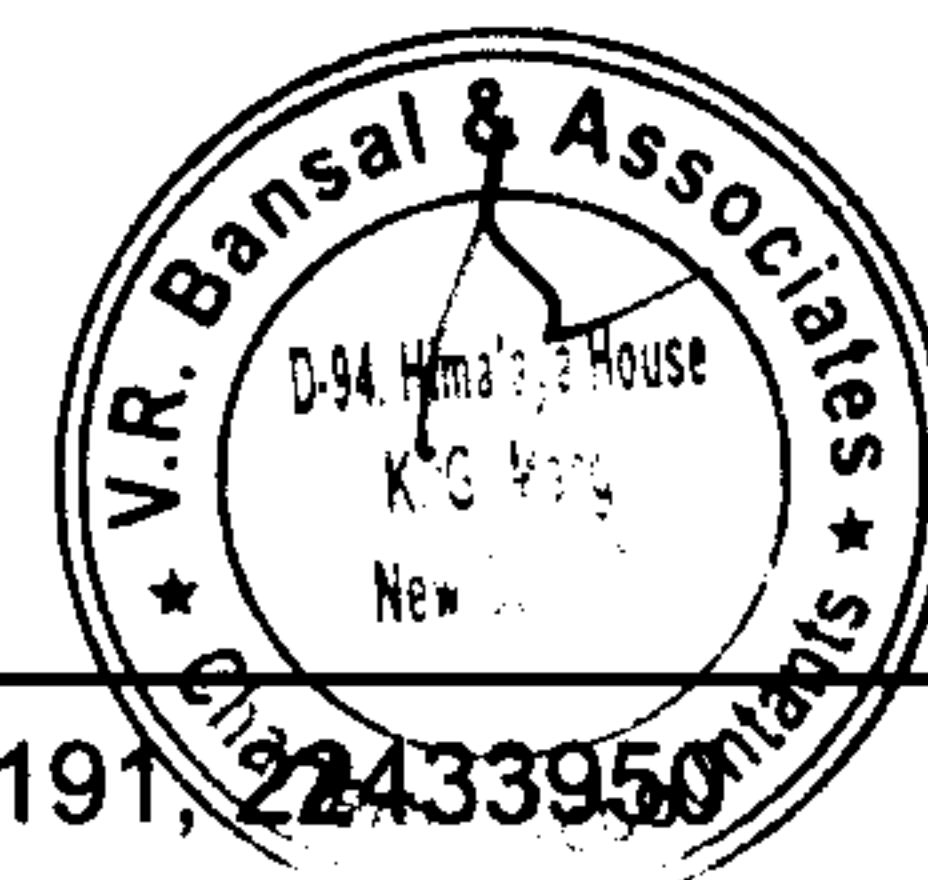
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New Delhi-110001 • Tel.: 23316181, 23316191

Mob.: 9810052850, 9810186101 • Website : www.cavrb.com

Limited Review Report

To Board of Directors of
Tinna Rubber and Infrastructure Limited
Tinna House No.6 Sultanpur, Mandi Road (Mehrauli),
Delhi- 110030

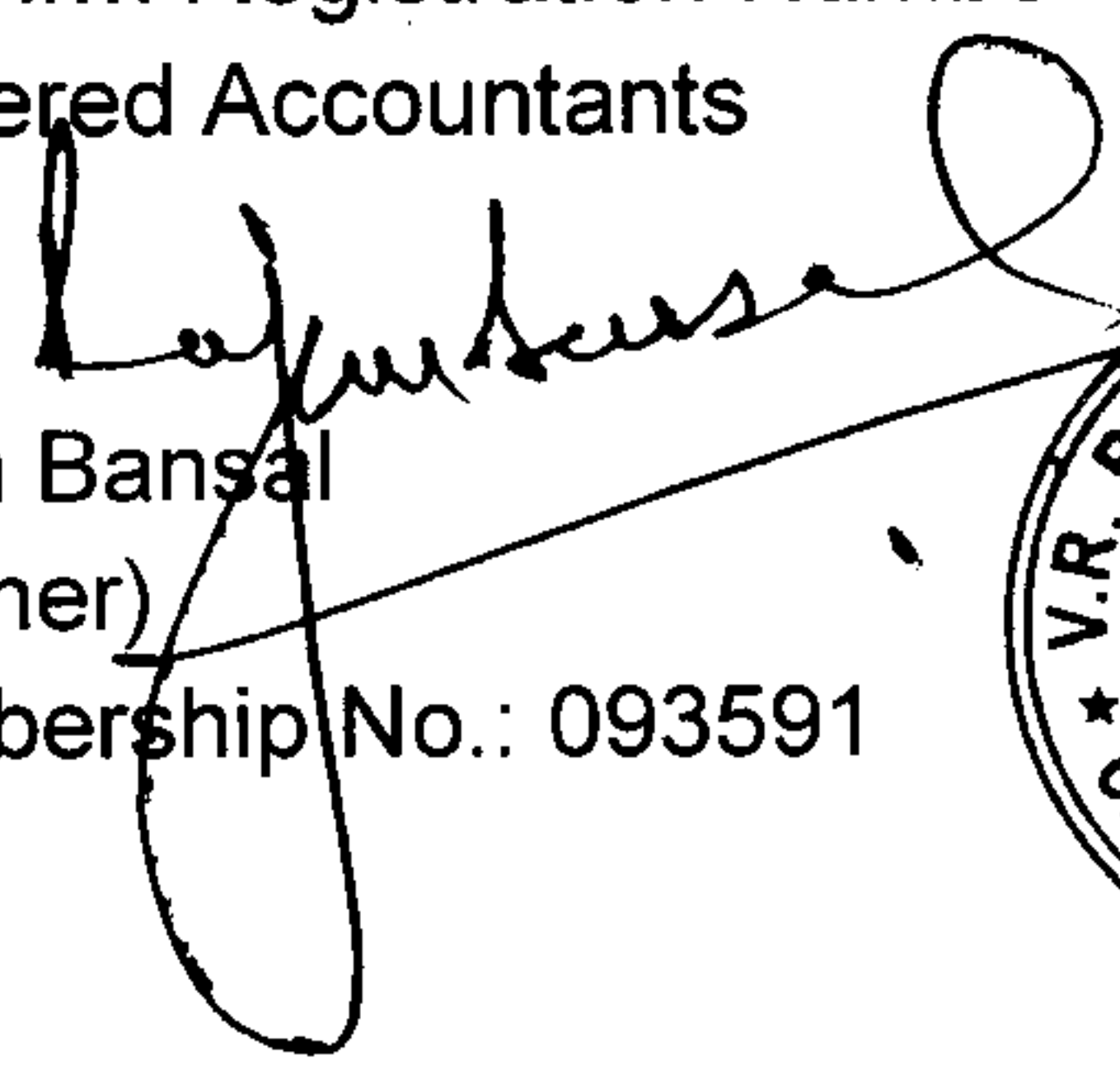
1. We have reviewed the accompanying Statement of Unaudited Financial Results of Tinna Rubber and Infrastructure Limited ('the Company') for the quarter ended June 30th, 2016 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants Of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. *The Company has not provided interest amounting to Rs. 2,83,340/- for the quarter ended June 30th, 2016 as required under the provisions of section 16 of Micro, Small and Medium Enterprises Development Act, 2006 in respect of delayed payments to suppliers covered under the said Act. Consequently, the profit for the quarter ending 30th June, 2016 is overstated to that extent.*
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not



disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Delhi
Date: 12.08.2016

For V. R. Bansal & Associates
ICAI Firm Registration Number: 016534N
Chartered Accountants


Rajan Bansal
(Partner)
Membership No.: 093591

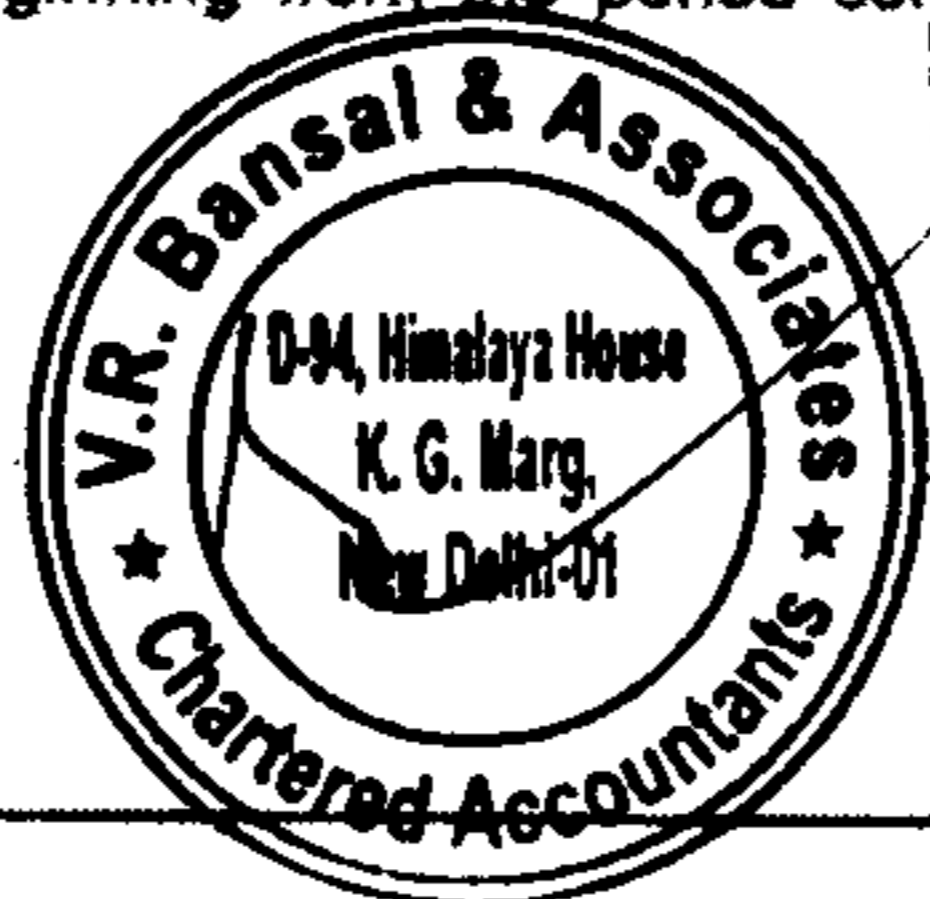


TINNA RUBBER AND INFRASTRUCTURE LIMITED
Registered Office : Tinna House No.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030
Website:www.tinna.in,email:investor@tinna.in,Telephone No.:011-49518530 Fax no.:011-26807073
CIN:L51909DL1987PLC027186
SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED

Segment Information: Particulars	QUARTER ENDED			YEAR TO DATE
	30-June-2016	31-March-2016	30-June-2016	31-Mar-2016
	(UnAudited)	(Audited)	(UnAudited)	(Audited)
1. Segment Revenue				
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products.	2,296.43	2,012.34	2,946.99	9,112.80
(ii) Agro Commodity Trading and Investments (Agro commodity & Warehousing)	-	-	-	840.81
(iii) Warehousing and Cargo Handling				
(iv) Unallocable Income				
Total	2,296.43	2,012.34	2,946.99	9,953.61
Less: Inter Segment Revenue				
Total Income from Operation	2,296.43	2,012.34	2,946.99	9,953.61
2. Segment Results				
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products	268.80	266.23	365.47	1,066.68
(ii) Agro Commodity Trading and Investments (Agro commodity & Warehousing)	(4.23)	(1.72)	(1.41)	(1.00)
(iii) Warehousing and Cargo Handling				
(iv) Unallocable Income				
Total	264.57	264.51	364.06	1,065.69
Finance Cost	(245.17)	(208.42)	(183.06)	(848.93)
Unallocable Income (net of expense) (Including Strategic Investments and Real Estate)	7.96	30.34	7.07	77.56
Profit before tax, extraordinary and prior period items	27.36	86.42	188.07	294.32
Prior period income/(expenses)				
Profit before tax and extraordinary items	27.36	86.42	188.07	294.32
Extraordinary items				
Profit Before Tax	27.36	86.42	188.07	294.32
Tax Expense	(11.80)	(28.33)	(70.16)	(128.43)
Profit after Tax	15.76	58.09	117.91	165.89
3. Other Information				
(a) Segment Assets				
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products	15,425.18	14,892.20	13,146.36	14,892.20
(ii) Agro Commodity Trading and Investments (Agro commodity & Warehousing)	647.48	647.79	664.33	647.79
(iii) Warehousing and Cargo Handling				
(iv) Unallocable (Including Strategic Investments and Real Estate)	2,673.15	2,669.94	2,609.00	2,669.94
Total	18,745.82	18,209.93	16,419.69	18,209.93
(b) Segment Liabilities				
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products	10,792.84	10,310.49	8,430.01	10,310.49
(ii) Agro Commodity Trading and Investments (Agro commodity & Warehousing)	1.53	1.53	-	1.53
(iii) Warehousing and Cargo Handling				
(iv) Unallocable (Including Strategic Investments and Real Estate)	841.76	803.99	892.20	803.99
Total	11,636.13	11,116.01	9,322.21	11,116.01
Capital Employed				
(i) Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products	4,832.35	4,581.71	4,716.35	4,581.71
(ii) Agro Commodity Trading and Investments (Agro commodity & Warehousing)	645.95	646.26	664.33	646.26
(iii) Warehousing and Cargo Handling				
(iv) Unallocable (Including Strategic Investments and Real Estate)	1,831.39	1,865.95	1,716.80	1,865.95
Total	7,109.69	7,093.92	7,097.48	7,093.92

Notes:

- The Company has identified following reportable segments on the basis of the nature of products, the risk and return profile of individual businesses :
 - Crumb Rubber, Crumb Rubber Modifier, Modified Bitumen & Bitumen Emulsion and allied products.
 - Agro Commodity trading and Investments (Agro commodity & warehousing)
- The Company is primarily operating in India which is considered as a single geographical segment.
- The segment information is applicable beginning from the period commencing from 1st July, 2015 and therefore, previous quarter/year figures have been restated to the extent applicable.



FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

MANAGING DIRECTOR

Place : New Delhi
Date : 12th August, 2016

Notes :

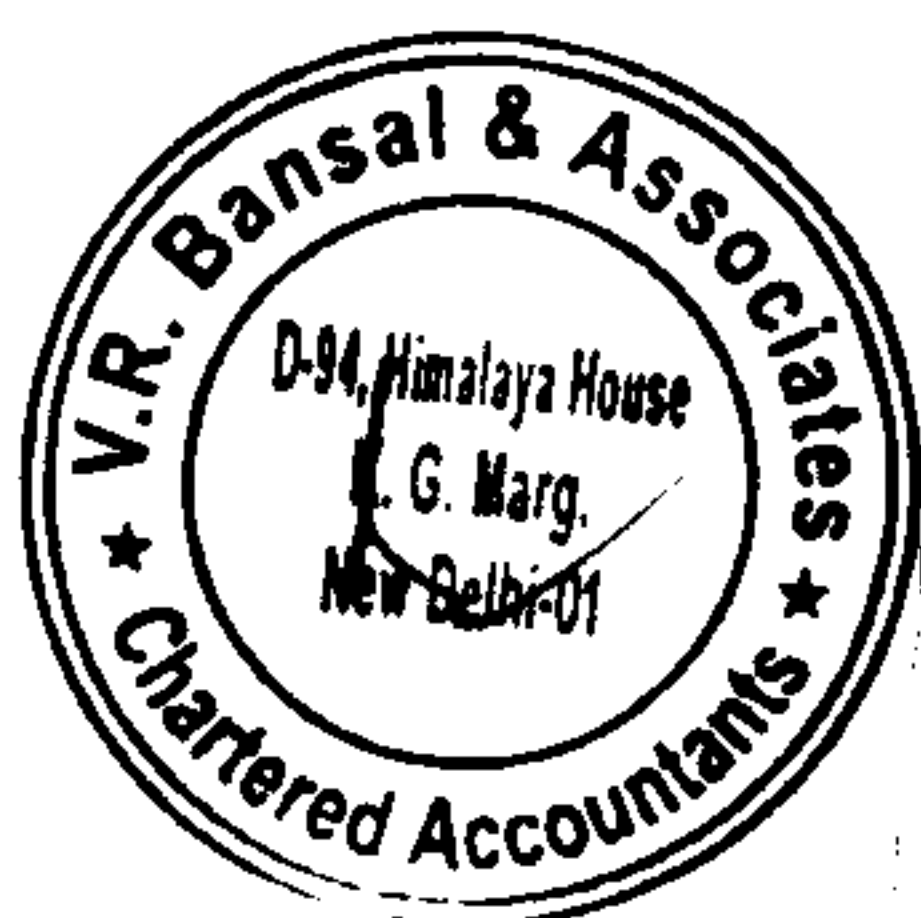
- 1 The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 12th August 2016.
- 2 There was fire at two units of the Company situated at Haldia & Wada in the Month of April 2015 and June 2015 respectively. Part of the Inventory of Raw Material, Finished Goods, Stock in Process, Building and Plant & Machinery were damaged in the fire. The estimated loss incurred upto 31st March 2016 was Rs 803.44 Lacs and interim payment of Rs 100 lacs was received from insurance company. The balance amounting to Rs. 703.44 Lacs has been debited to Insurance claim receivable account. Both the plants have restarted. Settlement of the Insurance claim is under process and necessary entries would be passed on final settlement of insurance claim.
- 3 The Company has submitted application to Bombay Stock Exchange on 15th January, 2016 under Regulation 37(1) of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 for the Composite Scheme of Arrangement between Tinna Rubber And Infrastructure Limited (TRIL) and Tinna Trade Limited (TTL) (formerly known as Tinna Trade Private Limited). Presently TTL is wholly owned (100%) subsidiary of TRIL. After approval of the Scheme of Arrangement, Agro Commodity Trading and Investments (Agro Commodity & Warehousing) undertakings shall be transferred to TTL and shareholders of TRIL will be issued equity shares of TTL in the ratio of 1:1. The Bombay Stock Exchange has given no objection to the Scheme of Arrangement of the Company vide letter no. DCS/AMAL/AC/398/2016-17 dated 24th May, 2016. The Hon'ble High Court of Delhi at New Delhi has directed vide order dated 27.07.2016 that a meeting of Secured Creditors, Unsecured Creditors and Equity Shareholders of the Company be convened and held at 18th South Drive Way, DLF Farms, Chhattarpur, New Delhi – 110074, India on 17th September, 2016 to consider and if thought fit, pass, with or without modification(s), the Scheme of Arrangement.
- 4 The Statutory auditors have given a modified opinion in respect of non provision of interest amounting to Rs.2,83,340/- for the quarter ended June 30th, 2016 as required under the provisions of section 16 of Micro, Small and Medium Enterprises Development Act, 2006 in case of payments to Small, Medium and Micro vendors. The Company is addressing the same by necessary revision of the credit period allowed to SME vendors.
- 5 Tax expenses includes Current Tax, Deferred Tax and is net of MAT credit if any.
- 6 Figures of the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever considered necessary.

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED


Managing Director

Place : New Delhi

Date : 12th August, 2016



TINNA RUBBER AND INFRASTRUCTURE LIMITED

Registered Office : Tinna House No.6, Sultanpur, Mandi Road, Mehrauli, New Delhi-110030

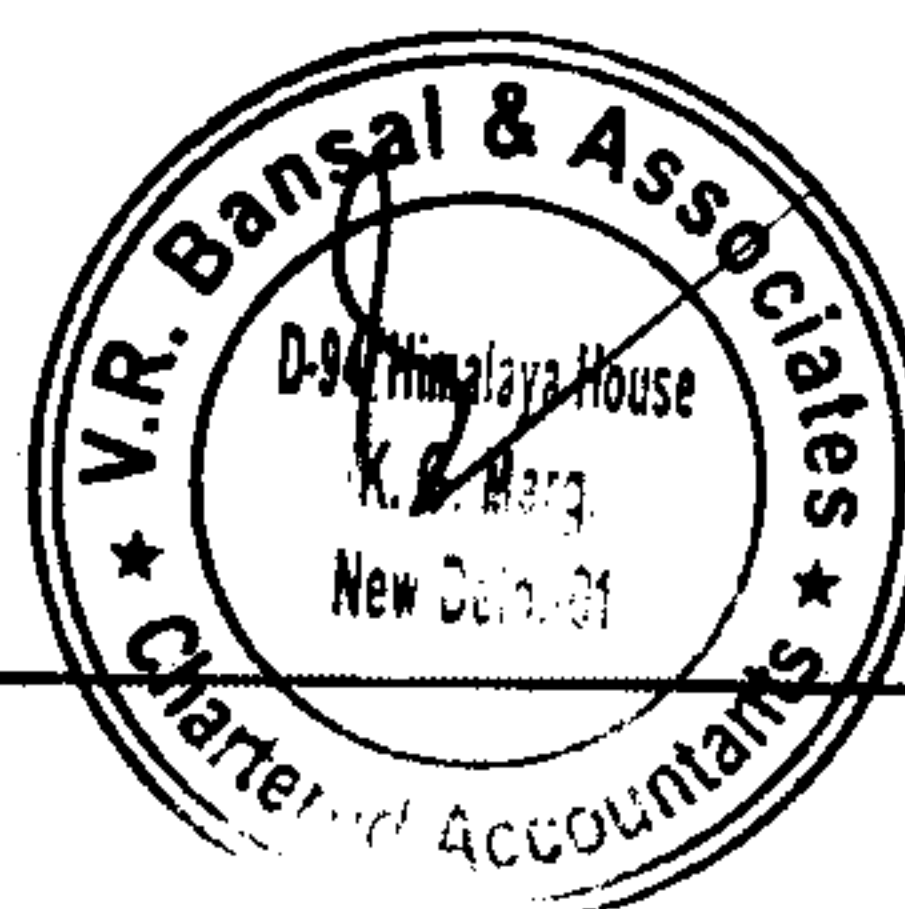
Website:www.tinna.in,email:investor@tinna.in,Telephone No.:011-49518530 Fax no.:011-26807073

CIN:L51909DL1987PLC027186

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE,2016

Part-I	S.NO.	PARTICULARS	STANDALONE			
			QUARTER ENDED		YEAR ENDED	
			30.06.2016 (Un-Audited)	31.03.2016 (Audited)	30.06.2015 (Un-Audited)	31.03.2016 (Audited)
	1	Income from operations				
		(a) Net Sales/Income from operations(Net of excise duty)	2,252.23	1970.78	2,867.33	9674.84
		(b) Other operating income	43.19	41.56	79.66	278.77
		Total Income from operations(net)	2,295.42	2,012.34	2,946.99	9,953.61
	2	Expenses				
		(a) Cost of materials consumed	1,067.61	939.55	1,250.61	4,084.72
		(b) Purchase of stock in trade	-	28.61	-	929.02
		(c) Changes in inventories of finished goods,work-in-progress & stock in trade	32.43	(258.10)	216.17	(768.92)
		(d) Employee benefits expenses	312.48	359.94	376.71	1,528.88
		(e) Depreciation & amortisation expenses	144.09	18.70	161.25	528.23
		(f) Other expenses	478.21	655.81	574.74	2,601.60
		Total Expenses	2,034.82	1,744.51	2,579.48	8,903.53
	3	Profit/(loss) from operations before other income,finance costs & exceptional items(1-2)	260.60	267.83	367.51	1,050.08
	4	Other income	11.92	27.01	13.14	93.17
	5	Profit/(loss) from ordinary activities before finance costs & exceptional items(3+4)	272.52	294.84	380.65	1,143.25
	6	Finance cost	245.17	208.42	192.58	848.93
	7	Profit/(loss) from ordinary activities after finance costs but before exceptional items(5-6)	27.35	86.42	188.07	294.32
	8	Exceptional items	-	-	-	-
	9	Profit/(loss) from ordinary activities before tax(7+8)	27.35	86.42	188.07	294.32
	10	Prior period items	-	-	-	-
	11	Net profit/(loss) from ordinary activities after tax(9-10)	27.35	86.42	188.07	294.32
	12	Tax Expense	11.59	28.33	70.16	128.43
	13	Net profit/(loss) from ordinary activities after tax(11-12)	15.76	58.09	117.91	165.89
	14	Extra ordinary item (net of tax expenses)	-	-	-	-
	15	Net profit/(loss) for the period(13+14)	15.76	58.09	117.91	165.89
	16	Paid up Equity Share Capital (Face Value Rs.10/-each)	856.48	856.48	856.48	856.48
	17	Reserve Excluding Revaluation Reserve(As per the Balance Sheet of Previous Accounting Year)				6,237.45
	18(i)	Earning Per Share(before extra ordinary items)(not annualised)				
		(a)Basic	0.18	0.68	1.38	1.94
		(b)Diluted	0.18	0.68	1.38	1.94
	18(ii)	Earning Per Share(after extra ordinary items)(not annualised)				
		(a)Basic	0.18	0.68	1.38	1.94
		(b)Diluted	0.18	0.68	1.38	1.94

Place : New Delhi
Date : 12th August,2016



FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Managing Director

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2016

Rs. In Lacs

PARTICULARS	STANDALONE			
	Quarter Ended 30.06.2016	Quarter Ended 31.03.2016	Quarter Ended 30.06.2015	Year Ended 31.03.2016
	Un-Audited	Audited	Un-Audited	Audited
Total income from operations(net)	2,295.42	2,012.34	2,946.99	9,953.61
Net profit/(loss) from ordinary activities after tax.	15.76	58.09	117.91	165.89
Extra ordinary item (net of tax expenses)				
Net profit/(loss) for the period after Tax(After Extra ordinary Items)	15.76	58.09	117.91	165.89
Equity Share Capital	856.48	856.48	856.48	856.48
Reserve (Excluding Revaluation Reserve as shon on the Balance Sheet of Previous Year) (As per the Balance Sheet of Previous Accounting Year)				
Earning Per Share(before extra ordinary items)(Of Rs10/- each share) (not annualised)				
(a)Basic	0.18	0.68	1.38	1.94
(b)Diluted	0.18	0.68	1.38	1.94
Earning Per Share (after Extra Ordinary Items) (of Rs 10/- each Share)				
(a)Basic	0.18	0.68	1.38	1.94
(b)Diluted	0.18	0.68	1.38	1.94

Note -1) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites ie www.bseindia.com and on the company's website www.tinna.in

2) The Statutory auditors have given a modified opinion in respect of non provision of interest amounting to Rs.283340/- for the quarter ended June 30th, 2016 as required under the provisions of section 16 of Micro, Small and Medium Enterprises Development Act, 2006 in case of payments to Small, Medium and Micro vendors. The Company is addressing the same by necessary revision of the credit period allowed to SME vendors.

FOR TINNA RUBBER AND INFRASTRUCTURE LIMITED

Managing Director

Place : New Delhi
Date : 12th August,2016

